



TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

Statement of Audited Financial Results for the quarter and year ended March 31, 2025

₹ in Lakhs

S. No	Particulars	Quarter Ended			Year Ended	
		March 31,2025	December 31,2024	March 31, 2024	March 31, 2025	March 31, 2024
		Audited	Unaudited	Audited	Audited	Audited
	Income from operations					
	a. Gross Sales / Income from operations	11,451	9,987	9,704	43,026	36,564
	b. Other Operating Income	5	13	4	23	40
	Total Revenue from Operations	11,456	10,000	9,708	43,050	36,604
	Other Income	30	94	112	260	264
1	Total Revenue	11,486	10,094	9,820	43,309	36,868
	Expenses					
	a. Cost of materials consumed	4,622	3,125	3,753	14,298	13,072
	b. Purchases of stock-in-trade	1,804	2,075	1,722	7,589	5,585
	c. Changes in inventories of finished goods, stock-in-trade and work-in-progress	(468)	(450)	(414)	(164)	253
	d. Employee benefits expense	1,848	1,895	1,346	7,220	5,349
	e. Finance costs	141	129	69	536	196
	f. Depreciation and amortisation expense	417	380	312	1,507	1,087
	g. Other expenses	3,385	3,051	3,041	12,958	11,393
2	Total Expenses	11,750	10,205	9,829	43,944	36,936
3	Profit before tax (1-2)	(264)	(111)	(9)	(635)	(68)
	Current Tax	1	-	-	1	-
	Deferred Tax	(203)	(46)	(66)	(252)	(95)
	Tax relating to Prior Years	(4)	-	-	(4)	-
4	Tax Expense	(206)	(46)	(66)	(255)	(95)
5	Net Profit after tax (3-4)	(57)	(65)	57	(379)	27
6	Other comprehensive Income					
	Items that will not be reclassified to Profit or (Loss)	(10)	-	(1)	(30)	58
	Tax on above	(0)	8	7	8	(17)
7	Total Comprehensive Income (5+6)	(67)	(57)	63	(402)	68
8	Paid-up equity share capital (Face Value of the Share is ₹.10/- each)	1,865	1,865	1,865	1,865	1,865
9	Reserves (excluding Revaluation Reserves)				7,429	8,014
10	Earnings per share (EPS) (Face value of ₹ 10/- each) (not annualised for quarters)					
	a) Basic (in ₹)	(0.31)	(0.35)	0.30	(2.03)	0.15
	b) Diluted (in ₹)	(0.31)	(0.35)	0.30	(2.03)	0.15

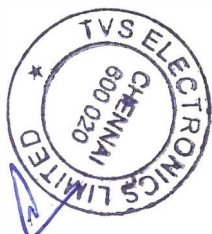
Note: Refer accompanying notes to Statement of audited Financial Results

TVS Electronics Limited

"Arihant E-Park", No.117/1, 9th Floor, L.B. Road, Adyar, Chennai - 600 020. Tel. : + 91-44-4200 5200
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NOTES

- 1) The above audited financial results have been reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on May 17, 2025.
- 2) The Company has the following two business segments as per Ind AS 108:
(i) Products & Solutions; (ii) Customer Support Services;

The Company has incurred Rs 9 Crs towards new initiatives in existing business segments, which has been charged off during the year.
- 3) The financial results are available on the website of BSE Limited (Bombay Stock Exchange Limited) - www.bseindia.com, National Stock Exchange of India Limited - www.nseindia.com and the Company - www.tvse.in.
- 4) Figures for the previous periods have been regrouped wherever necessary, to conform to current period's classification
- 5) The company has no subsidiary / associate / joint venture companies as on March 31, 2025
- 6) The Board of Directors of the Company at its meeting held on 11th November 2023 approved the Scheme of Amalgamation of TVS Investments Pvt Ltd with and into TVS Electronics Limited ("Scheme"). Subsequently, the shareholders and creditors of the Company at their meeting held on 4th April, 2025, approved the Scheme and the order from Hon'ble National Company Law Tribunal is awaited.

Chennai
May 17, 2025



By order of the Board


Srilalitha Gopal
Managing Director

TVS Electronics Limited

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TVS ELECTRONICS LIMITED

Annexure 1

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

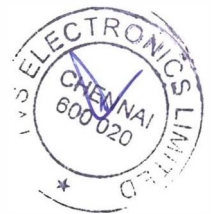
Statement of segment wise revenue, results and capital employed for the quarter and year ended March 31, 2025

₹ in Lakhs

S No	Particulars	Quarter Ended			Year Ended	
		March 31,2025	December 31,2024	March 31, 2024	March 31,2025	March 31, 2024
		Audited	Unaudited	Audited	Audited	
1	Segment Revenue					
	a) Products & Solutions	8,109	6,902	7,261	30,732	26,729
	b) Customer Support Services	3,348	3,098	2,448	12,319	9,875
	Net Sales / Income from operations	11,456	10,000	9,709	43,050	36,604
2	Segment Results					
	(Profit before interest and tax from each segment)					
	a) Products & Solutions	371	262	168	848	374
	b) Customer Support Services	(521)	(338)	(219)	(1,206)	(510)
	Total Segment results	(150)	(76)	(51)	(358)	(136)
	Add: Exceptional Items				-	-
	(Less): Finance costs	(142)	(129)	(69)	(536)	(196)
	Add: Unallocable Income net of	29	94	111	260	264
	Total Profit before tax	(264)	(111)	(9)	(635)	(68)
3	Segment Assets					
	a) Products & Solutions	13,082	12,248	13,814	13,082	13,814
	b) Customer Support Services	10,326	10,240	7,016	10,326	7,016
	d) Unallocated*	2,662	2,025	3,598	2,662	3,598
	Total Segment Assets	26,070	24,513	24,428	26,070	24,428
4	Segment Liabilities					
	a) Products & Solutions	8,076	8,060	6,572	8,076	6,572
	b) Customer Support Services	5,572	3,797	4,263	5,572	4,263
	d) Unallocated**	3,128	3,297	3,714	3,128	3,714
	Total Segment Liabilities	16,776	15,154	14,549	16,776	14,549
5	Capital Employed(3-4)(Total Equity)	9,294	9,360	9,879	9,294	9,879

* Includes Cash and Cash Equivalents, Bank Balances, Current Investments & Tax assets

** Includes Borrowings & Tax liabilities



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STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

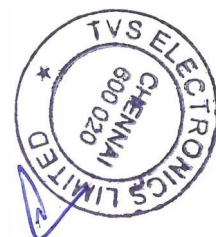
Particulars	As at March 31, 2025 Audited	As at March 31, 2024 Audited
A Assets		
1 Non-current assets		
(a) Property, plant and equipment	3,840	3,918
(b) Right to use asset	1,073	326
(c) Capital Work in Progress	-	3
(d) Intangible assets	1,405	1,413
(e) Intangible assets under development	-	57
(f) Financial assets		
i. Investments	130	129
ii. Other financial assets	217	103
(g) Deferred tax Assets (Net)	456	195
(h) Non current tax assets (Net)	882	331
(i) Other non-current assets	174	168
Total non-current assets	8,177	6,643
2 Current assets		
(a) Inventories	6,469	5,513
(b) Financial assets		
i. Investments	671	2,503
ii. Trade receivables	7,197	6,275
iii. Cash and cash equivalents	265	312
iv. Bank balances other than (iii) above	256	128
v. Other financial assets	1,271	1,200
(c) Other current assets	1,764	1,854
Total current assets	17,893	17,785
Total Assets	26,070	24,428
B Equity and liabilities		
1 Equity		
(a) Equity share capital	1,865	1,865
(b) Other equity	7,429	8,014
Total equity	9,294	9,879
2 Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i. Borrowings	1,016	1,501
ii. Lease Liabilities	1,060	50
(b) Provisions	23	22
(c) Other non-current liabilities	34	24
Total non-current liabilities	2,133	1,597
Current liabilities		
(a) Financial liabilities		
i. Borrowings	2,112	2,213
ii. Lease liabilities	72	280
iii. Trade payables:		
-Total outstanding dues of micro enterprises and small enterprises	555	412
-Total outstanding dues of creditors other than micro enterprises and small enterprises	7,825	6,775
iv. Other financial liabilities	1,684	1,343
(b) Provisions	1,739	1,186
(c) Other current liabilities	656	744
Total current liabilities	14,643	12,952
Total Liabilities	16,776	14,549
Total Equity & Liabilities	26,070	24,428

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TVS ELECTRONICS LIMITED

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STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2025

Registered Office: Harita Towers, 2nd Floor, No. 119, St. Mary's Road, Abhiramapuram, Chennai 600 018

₹ in Lakhs

	Year ended March 31, 2025		Year ended March 31, 2024	
A. Cash flow from operating activities				
Net profit/(loss) after tax		(379)		27
Adjustments for :				
Depreciation and Amortisation	1,507		1,087	
Tax provisions	(255)		(95)	
Finance costs	536		196	
Profit on sale of Property, Plant and equipment	(9)		10	
Net Gain arising on FVTPL Transaction	-		(132)	
Profit on sale of Investment	(151)		(45)	
Interest Income	(29)		(22)	
Provision for Expected Credit Losses	(19)		157	
		1,579		1,156
Operating profit before working capital changes		1,200		1,183
Changes in working capital				
<u>Adjustments for (increase)/decrease in operating assets</u>				
Trade and other receivables	(902)		(1,788)	
Inventories	(955)		681	
Other Assets	45		1,843	
Other Financial Assets	(254)		(263)	
<u>Adjustments for increase/(decrease) in operating liabilities</u>				
Trade payables	1,194		367	
Other Liabilities	446		(264)	
Other Financial Liabilities	341		(136)	
		(85)		440
Cash (used) in operations		1,115		1,623
Direct taxes paid / refund received - (net)		(554)		(245)
Net cash flow (used) in operating activities		561		1,378
B. Cash flow from investing activities				
Purchase of Property, plant and equipment & intangibles including capital advances	(887)		(2,797)	
Proceeds from sale of Property, plant and equipment	17		8	
Bank balances considered as other than cash and cash equivalents	(128)		98	
Purchase of Investment	-		(4,100)	
Sale of Investments	2,129		2,900	
Interest received	31		22	
Net cash flow generated from investing activities		1,162		(3,869)
C. Cash flow from financing activities				
Payment of lease liability	(571)		(350)	
Repayment of borrowings (Net)	(586)		2,770	
Finance costs	(424)		(153)	
Dividends paid (Gross of Tax)	(187)		(372)	
Net cash flow (used) in financing activities		(1,768)		1,895
Net (decrease) in cash and cash equivalents (A+B+C)		(46)		(597)
Reconciliation				
Cash and cash equivalents as at beginning of the Year		312		908
Cash and cash equivalents as at end of the period		265		312
Net (decrease) in cash and cash equivalents		(46)		(596)

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Extract of audited financial results for the quarter and year ended March 31, 2025

(₹ in Lakhs)

S.No.	Particulars	Financials			
		Quarter Ended		Year ended	
		March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
		Audited		Audited	
1	Total Income from operations	11,456	9,708	43,050	36,604
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	(264)	(9)	(635)	(68)
3	Net Profit / (Loss) for the period (before tax, after Exceptional and/or Extraordinary items)	(264)	(9)	(635)	(68)
4	Net Profit / (Loss) for the period (after tax, after Exceptional and/or Extraordinary items)	(57)	57	(379)	27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(67)	63	(402)	68
6	Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	1,865	1,865	1,865	1,865
7	Reserves (excluding Revaluation Reserves)			7,429	8,014
8	Earnings per share (EPS) (Face value of Rs.10/- each) (not annualised for three months and nine months)				
a	Basic (in Rs)	(0.31)	0.30	(2.03)	0.15
b	Diluted (in Rs)	(0.31)	0.30	(2.03)	0.15

Note: The above is an extract of the detailed format of financial results for the quarter and year ended March 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on the Company's website (www.tvs-e.in).

Chennai
May 17 2025



By order of the Board


Managing Director

TVS Electronics Limited

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