

Introductory sub-table (I)(a)

|  |  |   |   |
|--|--|---|---|
| <b>Name of the Company: TVS ELECTRONICS LIMITED</b>  |  |   |   |
| <b>Scrip Code, Name of the scrip, class of security: BSE:532513</b>  | <b>NSE:TVSELECT</b>  | <b>Equity Shares</b>  |   |
| <b>Quarter ended: 30th September, 2013</b>   |  |   |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>                              | <b>As a % of total no. of partly paid-up shares</b>   | <b>As a % of total no. of shares of the company</b>                                       |
| Held by promoter/promoter group  | 0  | 0   | 0   |
| Held by public   | 0  | 0   | 0   |
| <b>Total - D</b>   | <b>0</b>   | <b>0</b>  | <b>0</b>  |
| <b>Outstanding convertible securities:- No. of outstanding securities</b>                                    |  |   |   |
|  | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |   |
| Held by promoter/promoter group  | 0  | 0   | 0   |
| Held by public   | 0  | 0   | 0   |
| <b>Total - E</b>   | <b>0</b>   | <b>0</b>  | <b>0</b>  |
| <b>Warrants:-</b>  |  |   |   |
|  | <b>No. of warrants</b>   | <b>As a % of total no. of warrants</b>  | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b> |
| Held by promoter/promoter group  | 0  | 0   | 0   |
| Held by public   | 0  | 0   | 0   |
| <b>Total - F</b>   | <b>0</b>   | <b>0</b>  | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |  | <b>18022818</b>   |   |

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                            |
|--|---|------------------------|------------------------|--|--|----------------------------|--|----------------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                            |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage            |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | = (VIII)/(IV) <sup>2</sup> |
| <b>(A)</b>                             | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                            |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                            |
| (a)                                    | Individuals/ Hindu Undivided Family   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| (b)                                    | Central Government/ State Government(s)   | -                      | -                      | -  | -  | -                          | -                                      | 0.00                       |
| (c)                                    | Bodies Corporate  | 1                      | 10958264               | 10958264                                     | 60.80  | 60.80                      |  | 0.00                       |
| (d)                                    | Financial Institutions/ Banks   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| (e)                                    | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
|  | <b>Sub Total(A)(1)</b>  | <b>1</b>               | <b>10958264</b>        | <b>10958264</b>                              | <b>60.80</b>   | <b>60.80</b>               | <b>0</b>                               | <b>0.00</b>                |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                            |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| b                                      | Bodies Corporate  | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| c                                      | Institutions  | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| d                                      | Any Others(Specify)   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                |
|  | <b>Total Shareholding of Promoter and</b>   | <b>1</b>               | <b>10958264</b>        | <b>10958264</b>                              | <b>60.80</b>   | <b>60.80</b>               | <b>0</b>                               | <b>0.00</b>                |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                            |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |  |                            |
| (a)                                    | Mutual Funds/ UTI   | 9                      | 4750                   | 2050   | 0.03   | 0.03                       |  |                            |
| (b)                                    | Financial Institutions/ Banks   | 4                      | 62300                  | 61700  | 0.35   | 0.35                       |  |                            |
| (c)                                    | Central Government/ State Government(s)   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| (d)                                    | Venture Capital Funds   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                          |
| (f)                                    | Foreign Institutional Investors   | 1                      | 100                    | -  | 0.00   | 0.00                       | -                                      | -                          |
| (g)                                    | Foreign Venture Capital Investors   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
|  | <b>Sub-Total (B)(1)</b>   | <b>14</b>              | <b>67150</b>           | <b>63750</b>                                 | <b>0.37</b>  | <b>0.37</b>                | -                                      | -                          |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                            |
| (a)                                    | Bodies Corporate  | 321                    | 724144                 | 352243                                       | 4.02   | 4.02                       | -                                      | -                          |
| (b)                                    | Individuals   |                        |                        |  |  |                            |  |                            |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 21324                  | 4888767                | 4330942                                      | 27.13  | 27.13                      | -                                      | -                          |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 39                     | 1047271                | 1027271                                      | 5.81   | 5.81                       | -                                      | -                          |
| (c)                                    | Any Other (specify)   |                        |                        |  |  |                            |  |                            |
| (c-i)                                  | NRI Non-Repatriable   | 81                     | 40458                  | 39258  | 0.22   | 0.22                       | -                                      | -                          |
| (c-ii)                                 | NRI Repatriable   | 742                    | 289964                 | 77614  | 1.61   | 1.61                       | -                                      | -                          |
|  | Overses Body Corporates   | 2                      | 6800                   | 6800   | 0.04   | 0.04                       | -                                      | -                          |
|  | <b>Sub-Total (B)(2)</b>   | <b>22509</b>           | <b>6997404</b>         | <b>5834128</b>                               | <b>38.83</b>   | <b>38.83</b>               | -                                      | -                          |
|  |   |                        |                        |  |  |                            |  |                            |
| <b>(B)</b>                             | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>22523</b>           | <b>7064554</b>         | <b>5897878</b>                               | <b>39.20</b>   | <b>39.20</b>               | -                                      | -                          |
|  | <b>TOTAL (A)+(B)</b>  | <b>22524</b>           | <b>18022818</b>        | <b>16856142</b>                              | <b>100.00</b>  | <b>100.00</b>              | -                                      | -                          |
| <b>(C)</b>                             | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                            |
| 1                                      | Promoter and Promoter Group   | -                      | -                      | -  | -  | -                          | -                                      | -                          |
| 2                                      | Public  | -                      | -                      | -  | -  | -                          | -                                      | -                          |
|  | <b>Sub-Total (C )</b>   | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>                   |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>22524</b>           | <b>18022818</b>        | <b>16856142</b>                              | <b>100.00</b>  | <b>100.00</b>              | -                                      | -                          |

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Total shares held  |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|--------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                         | Number of shares   | As a % of grand total (A)+(B)+(C) | Number of shares      | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                    | (III)              | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VI)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | TVS Investments Limited | 1,09,58,264        | 60.80                             | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |
|         | <b>TOTAL</b>            | <b>1,09,58,264</b> | <b>60.80</b>                      | -                     | -                  | -  | -                       | -   | -                                     | -   | -  |

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder         | No. of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|--------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                                 |                    |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Tranzmute Business Advisory LLP | 350000             | 1.94   |                         |   |                                       |  |  |
|         | <b>TOTAL</b>                    | <b>350000</b>      | <b>1.94</b>  |                         |   |                                       |  |  |

(I)(c) (ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|--------------------|--|---------------------|---|---------------------------------------|--|--|
|         |  |                    |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | -  | -                  | -  |                     |   |                                       |  |  |
|         | <b>TOTAL</b>   | -                  | -  |                     |   |                                       |  |  |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder         | Category of Shareholders (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---------------------------------|---|----------------------------|--|
|         | Tranzmute Business Advisory LLP | Public  | 3,50,000                   | 1.94   |
|         | <b>TOTAL</b>                    |   | <b>3,50,000</b>            | <b>1.94</b>  |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
|         | --  | --                        | --  | --  |
|         | <b>TOTAL</b>                                    | --                        | --  | --  |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1       | -                     | -   | -   | -   |
| 2       | -                     | -   | -   | -   |