(I)(a) Statement showing Shareholding Pattern

Name of the Company: TVS Electronics Limited

Scrip Code, Name of the scrip, class of security: TVSELECT

As on Date : 31-Mar-2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 350000 | 100 | 1.94 |
| Total | 350000 | 100 | 1.94 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 18022818 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | to whomate' | Number of shareholde rs | number of | Number of shares held in dematerializ | as a perc total nu | entage of mber of | or ot | s Pledged herwise mbered |
|------------|-------------|-------------------------|--------------|--|-----------------------|----------------------|-------------------------|--------------------------------|
| (I) | (II) | (III) | shares (IV) | ed form | As a percenta ge of | As a percenta ge of | Numbe r of shares | As a percenta ge |

| | | | | (V) | (A+B) ¹ (VI) | (A+B+C) (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
|------------|--|---|--------------|----------|----------------------------|------------------|--------|-------------------------------------|
| (A) | Promoter and Promoter Group ² | | | | | | | |
| | Indian | | | | | | | |
| | Individuals/Hind u Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/Stat e Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 1055344 9 | 10553449 | 59.72 | 59.72 | 0 | 0 |
| | Financial Institutions/Bank s | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 1 | 1055344 9 | 10553449 | 59.72 | 59.72 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Forei gn Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Bodies Corporate | 0 | 0 | O | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | O | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 1055344 9 | 10553449 | 59.72 | 59.72 | 0 | 0 |
| | Public shareholding ³ | | | | | | | |

| (1) | Institutions | | | | | | | |
|------------|---|-------|---------|---------|-------|-------|------|------|
| (a) | Mutual Funds/UTI | 9 | 4750 | 2050 | .03 | .03 | N.A. | N.A. |
| (b) | Financial Institutions/Bank s | 3 | 1100 | 500 | .01 | .01 | N.A. | N.A. |
| (c) | Central Government/Stat e Government(s) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (e) | Insurance Companies | 1 | 61200 | 61200 | .35 | .35 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 1 | 100 | 0 | 0 | 0 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| | Sub-Total (B)(1) | 14 | 67150 | 63750 | .38 | .38 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 368 | 503777 | 481776 | 2.85 | 2.85 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 22055 | 5219640 | 4640121 | 29.53 | 29.53 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 40 | 982287 | 962287 | 5.56 | 5.56 | N.A. | N.A. |
| (c) | Any Other (Total) | 877 | 346515 | 124265 | 1.96 | 1.96 | N.A. | N.A. |
| (c1) | NRI Non- Repatriable | 79 | 27375 | 26175 | .15 | .15 | N.A. | N.A. |

| (c2) | NRI Repatriable | 796 | 312340 | 91290 | 1.77 | 1.77 | N.A. | N.A. |
|----------|--|-------|--------------|----------|-------|-------|------|------|
| (c3) | Overseas Body Corporates | 2 | 6800 | 6800 | .04 | .04 | N.A. | N.A. |
| | Sub-Total (B)(2) | 23340 | 7052219 | 6208449 | 39.9 | 39.9 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 23354 | 7119369 | 6272199 | 40.28 | 40.28 | N.A. | N.A. |
| | TOTAL (A)+(B) | 23355 | 1767281 8 | 16825648 | 100 | 100 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 23355 | 1767281 8 | 16825648 | N.A. | 100 | 0 | 0 |

¹For determining public shareholding for the purpose of Clause 40A.

$\underline{(I)(b)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ "Promoter\ and\ Promoter\ Group"}$

| Sr | Name of the | Tota Shares | | 0 | es pledge therwise cumbere | | | ils of rants | Deta conve secu | | Total shares (includi |
|------------|-------------|----------------|------------|------------|----------------------------------|------------|----------------|-----------------|-----------------------|-----------------|-----------------------------|
| N 0. | shareholder | | | Numb | as a percent | % | Numb er of | % | Number of | total | ng underlyi |
| (I) | (II) | | of gran | | | of gran | | numbe | | of | shares |
| | | (III) | d total | (V) | (VI) = (V) / | d total | held (VIII) | r of warra | securitie s held | converti ble | assumin g full |

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

| | | | (A) + (B) + (C) (IV) | | (III)*10 0 | (A) + (B) + (C) of sub-clau se (I)(a) (VII) | | nts of the same class (IX) | (X) | s of the same class (XI) | conversi on of warrant s and converti ble securitie s) as a % of diluted share capital |
|---|-----------------------------------|--------------|-------------------------------------|---|---------------|---|---|--|-----|-----------------------------------|---|
| 1 | TVS INVESTME NTS LIMITED | 105534 49 | 59.7 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 105534 49 | 59.7 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

$\underline{I)(c)}$ Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | | Shares as | Details of v | varrants | | ils of ertible rities | Total shares (includin |
|------------|--------------------------|-------|--|-------------------------------|---------------|---|-----------------------------|--|
| Sr. No. | Name of the | er of | percentag e of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | of warrant | Number of convertib le securities held | of convertib le | g underlyi ng shares assuming full conversio n of warrants and convertib le securities) as a % of diluted |
| | Tranzm ute Busines | | 0 | 3500 00 | 1 0 0 | 0 | 0 | 1. 94 |

| s Advisor y LLP | | | | | | |
|-----------------------|---|------------|-------------|---|---|----------|
| TOTA L | 0 | 3500 00 | 1 0 0 | 0 | 0 | 1. 94 |

$\underline{I)(c)}$ Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| | | Shares as a | | ils of ants | | convertible rities | Total shares |
|----------------------------|-------------------------|---|----|----------------|--------------|-----------------------|--------------|
| Name of the shareholder | Numbe r of shares | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | of | of | e securities | number of | warrants |
| TOTA L | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--|----------------------------|----------------------------|--|
| | TOTAL | 0 | 0 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. Type of | Number of | Number of | Shares underlying outstanding DRs |
|-----------------|-------------|-----------|-----------------------------------|
| No. outstanding | outstanding | shares | as a |

| DR (ADRs, GDRs, SDRs, etc.) | | underlying outstanding DRs | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
|-----------------------------------|---|----------------------------------|--|--|--|
| TOTAL | 0 | 0 | 0 | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | outstanding DR (ADRs, GDRs, | shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|--------------------------|-----------------------------------|-------------------------------------|---|
| | | TOTAL | 0 | 0 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting Rights i.e. (VI) | |
|------------|---|--|--------------------|-------------------|---------------------|--------------------------------|-----------------------------------|
| (I) | (II) | Class X (III) | Class Y (IV) | Class Z (V) | (III+IV+V) (VI) | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group ² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | | | | | |
| 1121 | Individuals (Non-Resident Individuals/Foreign | 0 | 0 | 0 | 0 | 0 | 0 |

| | Individuals) | | | | | | |
|-----------|--|---|---|---|-----|---|---|
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| | Institutions | 0 | 0 | 0 | 0 | 0 | |
| | Any Other (Total) | 0 | 0 | | 0 | 0 | |
| (u) | Sub-Total (A)(2) | 0 | 0 | | 0 | 0 | |
| | Total Shareholding of | U | U | U | 0 | 0 | 0 |
| | Promoter and Promoter | 0 | 0 | 0 | 0 | 0 | 0 |
| | Group (A)= $(A)(1)+(A)(2)$ | J | O | O | O . | | |
| (R) | Public shareholding | | | | | | |
| | Institutions | | | | | | |
| ` / | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0 | 0 |
| ` / | Financial Institutions/Banks | 0 | 0 | | 0 | 0 | |
| ` / | Central Government/State | | | | | - | _ |
| (c) | Government(s) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 |
| | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 (5) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Non-institutions | | | | | | l |
| ` / | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | | 0 | 0 | 0 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Any Other (Total) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0 | 0 |
| <i>''</i> | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 |
| C1 | Promoter and Promoter | 0 | 0 | 0 | 0 | 0 | 0 |

| | Group | | | | | | |
|----|----------------------------|---|---|---|---|---|---|
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0 | 0 |